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WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Ray C. Schrock, P.C.
David J. Lender
Paul R. Genender
Jared R. Friedmann
Sunny Singh

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 : SEARS HOLDINGS CORPORATION, et al., : Case No. 18-23538 (RDD) : Use the control of the con

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); SHC Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); SHC Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

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AMENDED NOTICE OF WITHDRAWAL OF THE DEBTORS' MOTION TO (A) ENFORCE THE AUTOMATIC STAY AGAINST FIRST DATA MERCHANT SERVICES CORP. AND (B) COMPEL TURNOVER OF ESTATE PROPERTY

PLEASE TAKE NOTICE that, on June 6, 2019, Sears Holdings Corporation and certain

of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases

(collectively, the "**Debtors**"), filed their *Motion to (A) Enforce the Automatic Say Against First*

Data Merchant Services Corp. and (B) Compel Turnover of Estate Property [ECF No. 4135] (the

"Motion to Enforce").

PLEASE TAKE FURTHER NOTICE that, because First Data Merchant Services Corp.

("First Data") confirmed that, on Friday, June 7, 2019 at or around 3:08 P.M., it wired \$13.3

million directly to the Debtors—the full amount of Estate property it was holding in a Reserve

Account—and because Transform stated for the first time in its Response to the Motion to Enforce

[ECF No. 4140] (the "Response") that it "does not object to the Motion [to Enforce] or entry of

the requested order requiring [First Data] to transfer the Adjusted Excess Amount to Debtors,"

Resp. ¶¶ 1, 3, the Debtors determined that the Motion to Enforce had accomplished the Debtors'

objectives without a Court hearing, and thus the Motion to Enforce is now moot and hereby

withdrawn.

Dated: June 10, 2019

New York, New York

/s/ Sunny Singh

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Ray C. Schrock, P.C.

David J. Lender

Paul R. Genender

Jared R. Friedmann

Sunny Singh

Attorneys for Debtors

and Debtors in Possession

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